

The documents that you need to file your tax return varies depending on your situation.

This is a common check list to help you to gather your documents. Please be informed that you may have additional forms more than this checklist. Also, the issuer of the forms may be different from this check list.

Name of slips:	Issuer
Employment income (T4, RL1)	Employer
Other income (T4A, RL1)	Employer, Educational institution, AFE
Employment insurance benefits (T4E, RL6)	Government
Pension and annuity income (T4A, RL1, RL2)	Government
Government assistant (T4A, RL1)	Government
CPP slips (T4A(p), RL2)	Government
Investment income (T3/ RL16, T5/RL3, T5008/RL18)	Financial Institution
Tuition (T2202/RL8)	Educational institution
Social assistance and worker's compensation (T5007/RL5)	Government
Information about your leased home (RL31)	Landlord
RRSP and RIF income (T4RSP/RL2, T4RIF/RL2)	Government

Last year's notice of assessment	Revenue Canada
Childcare expenses (RL24, RL30)	Day care, Day car in schools
Work from Home (T2200, TP64)	Employer
Any other tax slips and relevés	

Other Receipts

Issuer:

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|--|-------------------------|
| ➤ Unreimbursed Medical expenses | ... |
| ➤ RRSP contributions | Financial Institution |
| ➤ Charitable and political donations | Charities |
| ➤ Children's fitness and arts expenses | Camps, institutions ... |
| ➤ Student loan interest | Bank |
| ➤ Professional or union dues | Unions & Charts |

Other Documents

Issuer:

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|---|----------|
| ➤ Municipal tax bill | City |
| ➤ Instalment tax payment amounts if you had | CRA & RQ |
| ➤ Child support or alimony information | |
| ➤ Home buyers' plan and lifelong learning plan information (RRSP) | |
| ➤ Disability tax credit certificate | |